

## **Consumer ONLINE BANKING**

### **Collegiate Peaks Bank is pleased to announce a new and improved Online Banking Website!**

Continuing our efforts to redesign Online Banking, we have made some changes that will make it easier to find information and make tasks easier to perform.

Here is an overview of these enhancements.

- Refreshed Account Transfers Module
- Template Improvements
- Redesigned Self Enrollment Module

## Account Transfers

You will now be able to enter recurring and one-time transaction from the same page.

### Make a Transfer

[Internal Transfer](#) | [External Transfer](#)

Transfers you submit before 6 00 PM CST on weekdays will be credited to your account on the same day. The completion of this transfer is subject to available funds at the time of final processing. If you do not have enough available funds, you may incur an insufficient funds fee.

Don't use a transfer template.

Use a transfer template. Select this option if you want to use a transfer template to pre-fill information into this transfer.

Transfer from:

Transfer to:


Amount:

Description (optional):

Frequency:

#### Transfer Dates

Your first weekly transfer will be made on the "Start on" date. Subsequent transfers will be made every week on the same day of the week.

Start on:  

End on:

Continue indefinitely

Continue for this number of transfers:

If a transfer date falls on a holiday or other non-business day, funds will be transferred the next business day.

Transfers submitted before the cutoff time on weekdays will be credited to your account on the same day. The completion of this transfer is subject to available funds at the time of final processing. If you do not have enough available funds, you may incur an insufficient funds fee.

[How Do I...](#)

### Make a Transfer screen

Scheduled/Pending Transfers and Completed Transfers will be displayed in 2 different pages available from the Navigation menu. Search functionality is available to filter historical/completed and scheduled activity.

## Scheduled Transfers

Transfers scheduled to process in the future are displayed. For previously processed transfers, go to the Search Transfer History screen.

Transfers for All Portfolios and All Accounts - [Search scheduled transfers](#)

Transfer On	Transfer From	Transfer To	Amount	Frequency	Description	
3/19/2012	Checking-4318	Checking-8999	20.00	Weekly, 41 of 55	Recurring Saturday Checking to checking	<a href="#">View</a> • <a href="#">Change</a> • <a href="#">Cancel</a>
3/19/2012	Savings-4121	Checking-4318	25.00	Weekly, 41 of 55	Recurring Monday Savings to checking	<a href="#">View</a> • <a href="#">Change</a> • <a href="#">Cancel</a>
3/15/2012	Checking-8999	Checking-2432	50.00	Weekly, 41 of 55	Recurring Thursday Checking to checking	<a href="#">View</a> • <a href="#">Change</a> • <a href="#">Cancel</a>
3/13/2012	Checking-8999	Checking-4318	15.00	Weekly, 40 of 55	Recurring Tuesday Checking to checking	<a href="#">View</a> • <a href="#">Change</a> • <a href="#">Cancel</a>
2/24/2012	Checking-2432	External-Linda's Checking	2.00	Single		<a href="#">View</a> • <a href="#">Change</a> • <a href="#">Cancel</a>
2/21/2012	Checking-4318	External-Linda's Checking	45.00	Weekly, 37 of 55	Recurring Thursday External	<a href="#">View</a> • <a href="#">Change</a> • <a href="#">Cancel</a>

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## Scheduled Transfers screen

### Transfer History

Current transfer history is displayed. To search for additional history information, click "Search transfer history" and complete additional fields to narrow your search. Click "View" to see individual transaction details.

Transfers for All Portfolios and All Accounts - [Search transfer history](#)

Transfer On	Transfer From	Transfer To	Amount	Status	Reason
3/12/2012	Checking-4318	Checking-8999	20.00	Processed	
3/12/2012	Savings-4121	Checking-4318	25.00	Processed	
3/8/2012	Checking-8999	Checking-2432	50.00	Processed	
3/6/2012	Checking-8999	Checking-4318	15.00	Processed	
3/5/2012	Checking-4318	Checking-8999	20.00	Processed	
3/5/2012	Savings-4121	Checking-4318	25.00	Processed	
3/1/2012	Checking-8999	Checking-2432	50.00	Processed	
2/28/2012	Checking-8999	Checking-4318	15.00	Processed	
2/27/2012	Checking-4318	Checking-8999	20.00	Processed	
2/27/2012	Savings-4121	Checking-4318	25.00	Processed	
2/23/2012	Checking-8999	Checking-2432	50.00	Processed	
2/21/2012	Checking-8999	Checking-4318	15.00	Processed	
2/20/2012	Checking-4318	Checking-8999	20.00	Processed	
2/20/2012	Savings-4121	Checking-4318	25.00	Processed	
2/16/2012	Checking-8999	Checking-2432	50.00	Processed	
2/14/2012	Checking-8999	Checking-4318	15.00	Processed	

## Transfer History screen

## Self Enrollment

We redesigned the Self Enrollment module by improving the look and feel.

**You are enrolling in:**  
**Online Banking**

**Your enrollment progress:**

- ▶ **Confirm Your Identity**
- Create Signon Information
- Review Disclosure
- Review Your Information
- Enrollment Completed

**Need Help?**  
Email [support@bs.com](mailto:support@bs.com)  
Phone 555-555-1111  
Address 123 Main St  
address2 wall street

### Step 1 of 4: Confirm Your Identity

Welcome! Please provide the information requested below so we can verify your identity.

Enter **ALL** of the following

SSN or TIN   
SSN or TIN of Customer

Account

Account type

Account Number

Last Deposit Amount   
Enter the amount of the last deposit into your checking account

[How Do I...](#)

Confirm Your Identity screen

**You are enrolling in:**  
**Online Banking**

**Your enrollment progress:**


- Confirm Your Identity
- Create Signon Information
- Review Disclosure
- Review Your Information
- ▶ **Enrollment Completed**

**Need Help?**  
Email [support@bs.com](mailto:support@bs.com)  
Phone 555-555-1111  
Address 123 Main St  
address2 wall street

### Enrollment Completed

[Print-friendly view](#)

**Confirmation**

 You have enrolled successfully in Online Banking!

To access your financial information, click "Continue"

Username: Admn  
Challenge question: Question  
Primary e-mail: self@enroll.com

[How Do I...](#)

Enrollment Completed screen

These enhancements are part of our effort to continuously enhance our services and to make banking at Collegiate Peaks Bank the best it can be.

If you have any questions, please contact online banking customer service at (719) 395-2472.